

 **FPA** *Finance Forum*

*Sustainable  
Finance*

| #EFF

  
**Rethink**

How Sustainable Finance is driving  
innovation in the financial industry

**13<sup>th</sup> of March 2025**

**Chamber of Commerce**

**12:30 – 20:00**

# **Event Agenda**

## Agenda

12:30 PM

### REGISTRATION & NETWORKING WALKING LUNCH

2:00 PM

#### Welcome and Introduction

Roger Hartmann, Chairman and Founder, EFPA Luxembourg ASBL

2:05 PM

#### Keynote Speaker

Claude Marx, General Director, CSSF

### Sustainability - State of best practices

2:30 PM

#### Fireside chat: Energy transition, which technologies?

David Schrieberg, CEO & Co-Founder, VitalBriefing

Pascal Rochat, CEO, Active Niche Funds

2:50 PM

#### Panel Discussion: Alternative strategies and Sustainability

Nicole Thomé, Chairperson, CAIA Luxembourg

Robert Wall, Managing Director, Head of Sustainable Private Infrastructure, Lazard Fund Managers

Marie-Therese Wich, Counsel, GSK Stockmann

3:20 PM

#### Panel Discussion: Can engagement make a difference?

Annemarie Arens, Independent Director

Johannes Haubrich, Head of Product Management for Fixed Income & Equity Solutions, Nordea

Belinda Gan, ESG Investment Director, Capital Group

Mark Wade, Head of Sustainability Research and Stewardship, Allianz Global Investors

3:50 PM

#### Panel Discussion: SFDR and Fund naming evolutions, what are the impacts?

Nathalie Roth, Independent Director

Belinda Gan, ESG Investment Director, Capital Group

Gaël Guibert, ESG Regulatory Compliance, Fidelity International

Ahmed Ouamara, Head of Sustainability Operations, LuxFLAG

4:10 PM

#### Charity challenge: vote for your preferences

Roger Hartmann, Chairman and Founder, EFPA Luxembourg ASBL

### NETWORKING and COFFEE BREAK

## Rethink: How Sustainable Finance is driving innovation in the financial industry?

4:40 PM

### Panel Discussion: Regenerative Finance, the link between AI and Sustainable Finance

Jean Elia, CEO, SOGELIFE

Verónica Martínez Sotillo, Investment Offering Director, Quintet

Vanessa Müller, Partner, Consulting, E&Y

5:10 PM

### Panel Discussion: How Sustainability impacts Compliance and due diligence process?

Lorenzo Avico, Deputy CEO, LSF1

Roi Lavi, Managing Director Europe, Sqope

Ina Kroi, Head of Risk and Compliance, A&O Shearman

Vivien Sédille, FRM-Risk Manager, Société Générale Investment Solutions (Europe)

5:35 PM

### Fireside chat: How to translate sustainability into indices?

Petra Besson-Fencikova, Head of ESG Investments, Société Générale Private Banking

Alexandra Spasov, Funds Solution Analyst, Quintet

Frederike Bauer, Product Specialist, Xtrackers · DWS Group

6:00 PM

### Panel Discussion: How to generate impact?

Georgia Pont, Co-founder, Alkimia

Varun Krishna, Vice President, Wealthy.in

Nicolas Crochet, CEO, Funds For Good

Morgana Bourgraff, Senior Programme Manager, ICFA

6:30 PM

### Panel Discussion: CSRD, first conclusion after the first reports

Alex Pothaar, Sustainable Finance Officer, LSF1

Anna Illarionova, Senior Manager ESG Services, E&Y

Dr. Leïla Kamara, Founder & CEO, Kamara Advisory

### Closing Speech

6:55 PM

Roger Hartmann, Chairman and Founder, EFPA Luxembourg ASBL

7:00 PM

**CHARITY & WALKING APERITIF RECEPTION**

**EFPA Handbook**  
Rise your awareness on digital transformation in finance  
#EFPA\_DIGITALIZATION Handbook

EFPA DIGITALIZATION HANDBOOK  
EFPA Handbook  
DIGITAL TRANSFORMATION

EFPA LUXEMBOURG  
European Financial Planning Association

The banner features three covers of the 'EFPA Digitalization Handbook' on the left, showing a futuristic robot theme. On the right, a hand points to a digital interface with various icons like a laptop, database, and network diagram. The background is a dark blue with a grid pattern.

## Charity challenge



<https://forms.office.com/e/ukNpyqawUS>



## Charity pot!

[https://www.leetchi.com/fr/c/efpa-finance-forum--charity-contest-8646491?utm\\_source=copylink&utm\\_medium=social\\_sharing](https://www.leetchi.com/fr/c/efpa-finance-forum--charity-contest-8646491?utm_source=copylink&utm_medium=social_sharing)

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